

REPS INVEST

Policy: P52519279
Type: AERP

Issue Date: 9-Sept-13
Maturity Date: 9-Sept-38

Terms to Maturity: 12 yrs 3 mths
Price Discount Rate: 4.2%

Annual Premium: \$1,413.45
Next Due Date: 9-Sept-26

		Date	Initial Sum
Current Maturity Value:	\$53,540	9-Jun-26	\$18,821
Cash Benefits:	\$0	9-Jul-26	\$18,885
Final lump sum:	\$53,540	9-Aug-26	\$18,950

MV 53,540

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	53,540	Annual Returns (%)	
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	
18821												31,154	5.3
1413												2,316	5.3
	1413											2,222	5.2
		1413										2,133	5.1
			1413									2,047	5.0
				1413								1,964	4.9
					1413							1,885	4.8
						1413						1,809	4.7
							1413					1,736	4.6
								1413				1,666	4.5
									1413			1,599	4.4
										1413		1,535	4.3
											1413	1,473	4.2

Funds put into savings plan

Remarks:

Regular Premium Base Plan

Please refer below for more information

REPS INVEST

Policy: P52519279
Type: AE

Issue Date: 9-Sept-13
Maturity Date: 9-Sept-38

Terms to Maturity: 12 yrs 3 mths
Price Discount Rate: 4.2%

Annual Premium: \$3,663.45
Next Due Date: 9-Sept-26

Current Maturity Value:	\$86,430	Accumulated Cash Benefit:	\$0	Date:	9-Jun-26	Initial Sum	\$18,821
Cash Benefits:	\$32,890	Annual Cash Benefits:	\$2,250		9-Jul-26		\$18,885
Final lump sum:	\$53,540	Cash Benefits Interest Rate:	3.00%		9-Aug-26		\$18,950

MV 86,430

Annual Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	53,540	Annual Returns (%)	
2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2038	
18821													31,154	5.3
1413													2,316	5.3
2250	1413												2,222	5.2
	2250	1413											2,133	5.1
		2250	1413										2,047	5.0
			2250	1413									1,964	4.9
				2250	1413								1,885	4.8
					2250	1413							1,809	4.7
						2250	1413						1,736	4.6
							2250	1413					1,666	4.5
								2250	1413				1,599	4.4
									2250	1413			1,535	4.3
										2250	1413		1,473	4.2
											2250		32,890	

Funds put into savings plan

Cash Benefits

Remarks:
Option to put in additional \$2250 annually at 3% p.a.
This portion of your savings can be withdrawn, discontinued and resumed anytime
You can even use it to fund future premiums from 2031 onwards

Please refer below for more information

Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.
It is not intended to provide any financial advice or constitute as an offer to purchase.
Please refer to the actual policy document for the exact terms and conditions.